

# New Patient Welcome Packet Adult



# Greetings,

Welcome to Orchid Health! Our Health Clinics were founded on the belief that our state's rural communities deserve to have extremely high quality healthcare that is local, comprehensive, and takes the time to address what matters most to each individual.

We have brought together the following care team members to provide individualized, comprehensive care:

<u>Primary Care Provider (PCP):</u> Your PCP will help you think through important health decisions and may connect you with another member of the care team to make sure that you are getting the best care.

<u>Medical Assistant (MA):</u> Your Medical Assistant will often be the first person you talk with when you have a health concern and will work closely with your PCP to help support any standard ongoing healthcare needs.

<u>Nurse Care Coordinator (RN):</u> At Orchid, we have nurses that help you design a personalized Care Plan, including identifying your personal health goals and planning for any upcoming preventive health items.

<u>Behavioral Health Provider (BH):</u> Our Behavioral Health Providers are available to help with any mental, emotional, or behavioral health needs that you may have. This may include making lifestyle changes, dealing with sadness or loneliness, or problems at home or school.

<u>Community Health Worker (CHW):</u> Our Community Health Workers are available to connect you with community resources, assist in navigating systems, help with insurance questions as well as help you advocate for your needs that can help improve overall health outcomes.

Enclosed are our new patient registration forms. Please complete these forms to the best of your knowledge. Included is a *Medical Records Release Form*, which allows us to request your past medical records prior to your first visit. We ask that you complete this form and drop it off at our clinic as soon as possible.

In order for us to best serve you:

- 1. Please check in at the clinic 15 minutes prior to your scheduled appointment time.
- 2. Please bring your insurance card and your ID with you to your visit.
- 3. Please bring the bottles of any current medications you are taking.
- 4. If you need to cancel or reschedule your visit please provide us with 24 hours notice.



We are ready to serve you at one of these locations! Welcome to the Orchid Health Family!

Oakridge: Clinic Phone number 541-782-8304

- We are located on Highway 58, right near the Pharmacy.
- Our hours of operation are: Monday 8:30am-5pm, Tuesday and Wednesday from 8:30am to 7pm and Thursday and Friday from 8:30am to 5pm. For after hours support, call our main clinic phone number.

Estacada: Clinic Phone number 503-630-8550

- We are located on the High School Campus, just to the right of the Estacada High School.
- Our hours of operation are: Monday and Tuesday from 8:30am to 7pm and Wednesday, Thursday, and Friday from 8:30am to 5pm. For after hours support, call our main clinic phone number.

McKenzie River: Clinic Phone number 541-822-3341

- We are located at 54771 McKenzie River Highway, Blue River just off of the McKenzie River Hwy
- Our hours of operation are: Monday through Thursday from 8:30am to 5pm. For after hours support, call our main clinic phone number.

Fern Ridge: Clinic Phone number 541-234-3255

- We are located at 24934 Fir Grove Lane, Elmira, located in the parking lot of the High School.
- Our hours of operation are: Monday and Tuesday from 8:30am to 7pm and Wednesday through Friday from 8:30am to 5pm. For after hours support, call our main clinic phone number.

Sandy: Clinic Phone number 971-220-2701

- We are located at 37400 Bell Street, Sandy, located in the Student Health Center on campus.
- Our hours of operation are: Monday to Friday from 8:30am to 5pm. For after hours support, call our main clinic phone number.

Hoodland: Clinic Phone number: 971-333-0494

- We are located at 24461 E Welches Rd, Welches. Located next to the post office building.
- Our hours of operation are: Monday to Friday from 8:30am to 5pm. For after hours support, call our main clinic phone number.

#### **FAQ - Frequently Asked Questions!**

## How do I make an appointment?

- Most people call our office to schedule an appointment.
- You can also request an appointment through our Patient Portal.

#### What is the Patient Portal?

- The Portal allows you to send messages directly to your Provider, instead of calling. It also allows you to see any lab and imaging results as soon as we receive them.
- You can find the portal link on our website: www.orchidhealth.org (upper right corner). Ask any of our staff for help. We can send you an email link or set you up when you come in.

## What days and hours are you open?

- Oakridge: Monday 8:30am-5pm, Tuesday and Wednesday 8:30am-7pm, Thursday and Friday 8:30am-5pm
- Estacada: Monday and Tuesday from 8:30-7 and Wednesday, Thursday, and Friday from 8:30am-5pm
- McKenzie River: Monday Thursday from 8:30 am 5:00 pm, closed on Fridays.
- Fern Ridge: Monday-Tuesday from 8:30am-7pm, Wednesday-Friday from 8:30am-5pm
- Sandy: Monday-Friday from 8:30am-5pm
- Hoodland: Monday-Friday 8:30am to 5pm

## What if I need to reach someone after the office is closed?

- Easy! Use the same phone number you normally call and listen for the option to reach our After-Hours Nurse Service.

## How do I get my Prescription Refilled?

- The best FIRST step is to call your pharmacy and ask them for a refill they will then contact us directly if needed.
- If you are having any difficulty, please call us so we can resolve it for you. (Or use the Patient Portal!) Any "controlled medication RX" needs to be given during an appointment. (This would include things like pain medication, certain anxiety, or sleep medication, etc).

## Can I have my blood tests drawn at Orchid?

- Yes, we draw labs for the patients who have *established* with us (even if ordered by others).

#### Do you do X-RAYS at Orchid?

- No, sorry, at this time, we do not have an X-RAY machine at any of our sites - but we can give you an order to do your test somewhere else.

#### How can I get my lab or X-RAY/imaging results?

- If you have a follow-up appointment scheduled, then your provider is probably planning to review your lab results at that time, but we will call you with anything really important, so nothing gets overlooked.

#### What if I am worried about paying for my visit or labs?

- We don't want money to stand in the way of your health care, so please talk to us about your concerns.
- Ask about our Sliding Fee Discount, too!

# Do you see Kids? What about Babies? What about Seniors?

- Yes, Yes, and Yes!

# **ORCHID HEALTH REGISTRATION FORM**

(Please print)

Preferred name that you go by:		Prefe	rred Pronouns:	
.egal Sex: Male/Female/Other Date o				
Physical Address:				
Mailing Address:				
lome Phone:				
mail:				
Race: (You can choose more than or				
☐ American Indian or Alaska Nativ				
Ethnicity:   Not Hispanic/Latino			·	-
Emergency Contact Name:	•			
mployment Status:	Divorced ☐ Single ☐ W nemployed ☐ Retired ☐ upation? (type of work)	Intentionally U	nemployed	
mployment Status: ☐ Working ☐ U What is (or has been) your usual occu  Please indicate primary insurance na	Divorced	Intentionally U  FORMATION  ance card to our	nemployed receptionist)	_
mployment Status:  Working UV What is (or has been) your usual occu Please indicate primary insurance na	Divorced	Intentionally U  FORMATION  ance card to our  Group Number	nemployed receptionist)	
Imployment Status:  Working UV  What is (or has been) your usual occu  Please indicate primary insurance nainsurance ID #:  Name of SUBSCRIBER:	Divorced	FORMATION ance card to our Group Number	nemployed receptionist)	
mployment Status:  Working  U What is (or has been) your usual occu  Please indicate primary insurance nansurance ID #: Jame of SUBSCRIBER: Patient's relationship to subscriber:	Divorced  Single  Whenemployed  Retired  Properties  Single  Note  William  Retired  Properties  Single  Note  Note  Note  Note  Single  Note  Note  Single  Note	Intentionally U  FORMATION  ance card to our  Group Number  N:  hild  Other	receptionist) :Date of	
mployment Status:  Working UV What is (or has been) your usual occur Please indicate primary insurance nansurance ID #: Jame of SUBSCRIBER: Patient's relationship to subscriber: Jame of secondary insurance (if app	Divorced  Single  Whenemployed  Retired  Figure 1 Retired  Figure 2 Retired  Figure 2 Retired  Figure 2 Retired  Figure 3 Retired  Figure	FORMATION ance card to our Group Number N: hild  Other	receptionist) :Date of	 Birth:
Minployment Status:  Working UNING What is (or has been) your usual occur.  Please indicate primary insurance nansurance ID #:  Name of SUBSCRIBER: Patient's relationship to subscriber: Name of secondary insurance (if apponsurance ID #:	Divorced  Single  Whenemployed  Retired  Figure 1 Retired  Figure 2 Retired  Figure 2 Retired  Figure 2 Retired  Figure 3 Retired  Figure	FORMATION ance card to our  Group Number N: hild  Other  Group Number	receptionist) :Date of	 Birth:
Minployment Status:  Working UV  What is (or has been) your usual occur  Please indicate primary insurance nansurance ID #:  Wame of SUBSCRIBER:  Watient's relationship to subscriber:  Wame of secondary insurance (if apponsurance ID #:	Divorced  Single  Whenemployed  Retired  Properties  Windle Street  Windle Street  Properties  Windle Street  Properties  Windle Street  Wind	Intentionally U  FORMATION  ance card to our  Group Number  N:  hild  Other  Group Number	receptionist) :Date of	 Birth:
Minployment Status:  Working UV  What is (or has been) your usual occur  Please indicate primary insurance nansurance ID #:  Wame of SUBSCRIBER:  Watient's relationship to subscriber:  Wame of secondary insurance (if apponsurance ID #:	Divorced  Single  Whenemployed  Retired  Properties  Windle Street  Windle Street  Properties  Windle Street  Properties  Windle Street  Wind	Intentionally U  FORMATION  ance card to our  Group Number  N:  hild  Other  Group Number	receptionist) :Date of	 Birth:
Relationship Status:	Divorced  Single  Winemployed  Retired  Lipation? (type of work)  INSURANCE INITIAL PROPERTY IN THE PROPERTY I	Intentionally U  FORMATION  ance card to our  Group Number  N:  hild  Other  Group Number	receptionist) :Date of	 Birth:
mployment Status:  Working U What is (or has been) your usual occu Please indicate primary insurance nansurance ID #: Name of SUBSCRIBER: Patient's relationship to subscriber: Name of secondary insurance (if apponsurance ID #: Name of SUBSCRIBER: Patient's relationship to subscriber: Person Financially Responsible for E	Divorced  Single  We nemployed  Retired  Impation? (type of work)  INSURANCE INITIAL PROPERTY IN THE PROPERTY	Intentionally U  FORMATION  ance card to our  Group Number  hild  Other  Group Number	receptionist) :Date of	 Birth: Birth:
Mame of SUBSCRIBER:  Name of SUBSCRIBER:  Name of SUBSCRIBER:  Name of secondary insurance (if apponour insurance)  Name of SUBSCRIBER:  Name of secondary insurance (if apponour insurance)  Name of SUBSCRIBER:  Name of SUBSCRIBER:	Divorced  Single  We nemployed  Retired  Insurance  Single  Single  We work)  INSURANCE INITIAL Please bring your insurance  SSN Self  Spouse  Chicable): Self  Spouse  Chicable  Spouse  Chicable  Chicable  Spouse  Chicable  Sills and Payment: Name:	FORMATION ance card to our Group Number N: Group Number hild Other  Group Number	receptionist) :Date of	 Birth: Birth:

## **CONSENT FORM**

<u>Consent for Treatment:</u> I consent to medical treatment of medical services performed or prescribed by the attending or consulting medical providers at Orchid Health, and I agree to the performance of treatments or procedures which are considered necessary, routine, or advisable. An example of some treatments performed at Orchid:

- Routine physical exams, including sports physicals
- Early detection, diagnosis and treatment of illness and injury treatment of minor injuries
- Assessment and management of chronic health conditions
- Age-appropriate reproductive health
- Routine lab tests and Immunizations
- Health education, counseling, and wellness promotion
- Prescription medications if appropriate
- Behavioral health services
- Referral for health care services not provided by Orchid Health

<u>Authorization of Payment</u>: I assign and authorize direct payment to Orchid Health of all insurance and plan benefits that are payable for service(s) I receive. I also authorize the release of any medical records necessary to allow the insurance company to pay for these services, within the guidelines of the HIPAA (Privacy) Laws. I fully understand that in the event my insurance company or financially responsible party does not pay for the services I receive, I will be financially responsible for payment. If I do not have active insurance, I agree to pay for services at the time they are received.

<u>Notice of Privacy Practices:</u> I acknowledge receipt of Orchid Health's Notice of Privacy Practices. This notice can be found on our website under patient forms, is available at the clinic upon check-in, and is otherwise available to me at any time upon request.

<u>Patient Rights and Responsibilities:</u> I acknowledge receipt of Orchid Health's Patient Rights and Responsibilities. These can be found on our website under patient forms, are available at the clinic upon check-in, and are otherwise available to me at any time upon request. I acknowledge receipt of information regarding Patient Rights and may accept or refuse care at any time. I understand I have the right to ask questions about and refuse these services. I acknowledge that I have the right to refuse care or withdraw my consent for care, without affecting my right to future care or treatment.

<u>Consent to Access Historical Prescription/Pharmacy Records, and to Reach out to Local Hospital Networks to Access Health History Information</u>: I authorize the release of my historical health information, as accurate information is necessary for the provision of accurate and quality medical care.

<u>Consent to Call:</u> I consent to receive calls from Orchid Health for my protected healthcare and other services at the phone number(s) provided to the practice, including my wireless number. I understand I may be charged for such calls by my wireless carrier and that such calls may be generated by an automated dialing system.

Dationt or Authorized Penrocenta	tivo Namo (Plaaca print)	
Date of Birth	tive Name (Please print)	
If authorized representative, pleas		
Signature	Date	

# **AUTHORIZATION TO DISCLOSE INFORMATION**

Patient Name:	nt Name: Date of Birth:				
	ease any medical informatio s to your medical informati	n to anyone other than you. In some cases you on. Please identify those individuals and their			
I give permission to release the following info	ormation to the individuals l	isted below:			
	ms and enrollment, mental	ealth, including medical records, case or medical health, developmental disabilities, AIDS/HIV of treatment, and genetic testing.			
☐ All health information <b>except for</b> : mearesults, substance abuse and alcohological and alcohologica	·	disabilities, AIDS/HIV testing information or test esting.			
Name	Relationship	Phone Number			
•	dical information (such as r  Mobile	clinic. To assure your privacy, we would like you to normal lab results) on a voicemail if we are unable  Phone #  NOT leave messages May leave call back numbers only			
May leave messages with details  TERM: This authorization will remain in effe time) as described in the Orchid Health Not	ct for a period of <b>one year</b> . I	Nay leave messages with details can revoke this authorization in writing (at any			
	·				
Date of Birth					
ij dadionzed representative, piedse state reidi	nonsinp to patient				
Signatura	Date				



# **Medical Records Release**

atient Name Former Name (if any)				
D.O.B.:	Phone:			
Address	City		State	Zip
I authorize information to be relea	ised FROM:	I authorize i	nformation to	be released TO:
Name/Facility:		Name/Facility:		
Address:		Address:		
City, State, Zip:		City, State, Zip:		
Phone:				
	The purpose of			
☐ Referred Medical Care ☐ Transfe		·	$\square$ Other $\_$	
	Type of information	on to be released:		
☐ Complete Medical Records (Cons	sists of the last 2 years of	treatment unless otherwise	specified)	
Other (Please specify):				
м	UST be INITIALED	to be included with	records	
HIV/AIDs related records	Mental Healtl	n related records _	Genetic t	esting information
Drug/Alcohol** **PROHIBITED RE-DISCLOS rules prohibit you from making any further disclosure of this informati authorization for the release of medical or other information is NOT su	on without the specific written co	sclosed to you from records protect nsent of the person to whom it pert	ed by Federal Confidential ains or as otherwise perm	ity Rules (42 CFR Part 2). The federal itted by 42 CFR Part 2. A general
All records will be sent though fax unless othe confidentiality statement: however. I understand con				ed documents contain a NO
My signature indicates that I authorize the disclosure of the I understand that I may choose not to sign this authorizatior I understand I can cancel permission to use and disclose my or shall remain in effect for the period reasonably needed to I understand this change will not affect information that has I understand that federal and state law protects my health ir law. They could then share my information with others. I untreatment or genetic testing unless I give them permission b I understand that I am allowed to receive a copy of this Authorized.	and that my choice not to si information at any time in wo complete the request. already been shared. Information. However, my infoderstand that they cannot shy initialing this permission ab	ign will not be a basis to affect r riting. Unless revoked earlier, th primation could be shared with a are information regarding HIV/	nis consent will expire agencies or businesses AIDS, mental health tr	180 days from the date of signing that may not be covered by this
Signature of Patient/Legally Responsib	 le Person Ro	elationship to Patier	 nt Date	
☐ Wade Creek Clinic	☐ Oakridge		☐ Fern F	Ridge Clinic
535 NE 6 <sup>th</sup> Ave • Estacada, OR 97023 F: (866) 669-3334 Ph: (503) 630-8550	47815 Hwy 58 • Oakri F: (855) 313-2095 Ph:	•		• Elmira, OR 97437 Ph: (541) 234-3255
☐ <b>McKenzie River Clinic</b> 54771 McKenzie Hwy • Blue River, OR 97413 F: (833) 905-2303 Ph: (541) 822-3341	☐ <b>Sandy</b> 37400 Bell St • Sa F: (833) 903-3607 F	indy, OR 97055	24461 E Welches Ro	land Clinic ad • Welches, OR 97067 02 Ph: 971-333-0494



# **ORCHID HEALTH MARKETING CONSENT FORM**

How did you hear about us? (Please check one or provide details if not listed):  [] Online search  [] Word of Mouth  [] Social media  [] Print advertisement  [] Saw a Sign  [] Other:
I,, hereby grant consent to Orchid Health to send me marketing
communications via email. I understand that I have the right to "opt out" of receiving such communications even if I have signed the opt-in option.
I understand and acknowledge the following:
<ol> <li>Purpose: Communication that encourages you to use our services is considered marketing. We must obtain your authorization. The marketing communications may include information about Orchid Health services, promotions, events, newsletters, and other related healthcare materials.</li> <li>Voluntary Participation: I have the right to choose whether or not to receive marketing communications from Orchid Health. Participation is entirely voluntary.</li> <li>Privacy: Orchid Health will handle my personal information in accordance with its privacy policy and applicable laws and regulations.</li> </ol>
Consent Options:
Please indicate your preference by checking the appropriate box below:
[] I consent to receive marketing communications from Orchid Health via email. [] I do <b>NOT</b> wish to receive any Marketing Communications from Orchid Health.
Patient or Authorized Representative Name (Please print):
Date of Birth  If authorized representative please state relationship to patient
Signature Date

# New Patient Health History – Adult

Name	Date of Birth	Today's Date
Current Medical Concerns (what yo	ou would like to talk about today):	
1. (most important)		
Please list any allergies you have to Name of Med Reaction	o medications:	
-	f page if needing additional space):	Counter Medications, Herbal Supplements, or
Flu Shot No ☐ Yes ☐ YearTe		· —
	e pregnant? No ☐ Yes ☐ before? No ☐ Yes ☐ (How many timestrual period?	nes?)
Have you ever had surgery? No □	Yes ☐ If YES, please list them (include t	the year if possible):
Any hospitalizations? No ☐ Yes ☐	If YES, please list them (include the yea	ar if possible):
Have you ever had any other serio	us injuries? No ☐ Yes ☐ If YES, please	list them (include the year if possible):
Have you had any of these TESTS?	If YES, please indicate when:	
•	Bone Density Test No 🗆 Y	es ☐ YearPap
	Mammogram No ☐ Yes ☐	Year Heart
Testing/Stress Test No ☐ Yes ☐ Y	'ear	

# **FAMILY HEALTH HISTORY**

Are you adopted? No  $\square$  Yes  $\square$  (If NO, please complete section below) P=Paternal M=Maternal

	Mother	Father	Grandma	Grandpa	Brother	Sister	Aunt	Uncle
ADHD								
Alzheimer's Disease								
Alcoholism/Substance Abuse								
Aneurysm								
Anxiety and/or Depression								
Arthritis								
Asthma								
Bipolar or Schizophrenia								
Blood Disorder								
Cancer								
Diabetes								
Emphysema/COPD								
Heart Attack								
Hereditary Disorder								
High Cholesterol								
High Blood Pressure								
Kidney Disease								
Liver Disease								
Migraines								
Osteoporosis								
Seizures/Epilepsy								
Skin Cancer								
Stroke								
Sudden Cardiac Death								
Thyroid Disorder								

# **PERSONAL HEALTH HISTORY**

ADHD or ADD	No □	Yes 🗆	Endometriosis	No □	Yes 🗖
Alcoholism/Substance Abuse	No □	Yes 🗆	Fibromyalgia	No □	Yes 🗆
Allergies/Hay fever	No □	Yes 🗖	Gout	No □	Yes 🗆
Anemia	No □	Yes 🗖	GYN Problems	No □	Yes 🗆
Anesthesia Complications	No □	Yes 🗆	HIV	No □	Yes 🗆
Anxiety Disorder or Recurrent Anxiety	No □	Yes 🗆	Heart Problems	No □	Yes 🗆
Arthritis	No □	Yes 🗆	Hepatitis C	No □	Yes 🗆
Asthma	No □	Yes 🗆	High Blood Pressure/Hypertension	No □	Yes 🗆
Autism Spectrum Disorder	No □	Yes 🗆	High Cholesterol	No □	Yes 🗆
Bipolar or Schizophrenia	No □	Yes 🗆	Kidney Stones	No □	Yes 🗆
Birth Defects or Inherited Disease	No □	Yes 🗆	Kidney or Bladder Problems	No □	Yes 🗆
Blood Transfusion	No □	Yes 🗖	Liver Disease	No □	Yes 🗖
Cancer	No □	Yes 🗖	Migraines	No □	Yes 🗖
Chicken Pox	No □	Yes 🗆	Muscle, Joint, or Bone Problems	No □	Yes 🗆
Clotting Problems/bleed too much	No □	Yes 🗆	Osteoporosis	No □	Yes 🗖
Depression	No □	Yes 🗖	Reflux/GERD	No □	Yes 🗖
Developmental or Behavioral Disorders	No □	Yes 🗆	Seizures/Epilepsy	No □	Yes 🗖
Diabetes or Pre-Diabetes	No 🗆	Yes 🗖	Skin problems (Rashes/Changing Moles)	No □	Yes 🗆
Diverticulitis/Diverticulosis	No 🗆	Yes 🗖	Stomach Ulcers or Swallowing Problems	No □	Yes 🗖
Domestic Violence	No □	Yes 🗆	Stroke or TIA	No □	Yes 🗆
Ear Infections - Chronic	No □	Yes 🗆	Thyroid Problems	No □	Yes 🗆
Ear or Hearing Problems	No □	Yes 🗖	Tuberculosis or Positive TB Test	No □	Yes 🗖
Eating Disorder like Anorexia or Bulimia	No □	Yes 🗆	Vision or Eye Problems	No □	Yes 🗆
Eczema	No □	Yes □	Other:	No □	Yes 🗖
Emphysema/COPD/Chronic Bronchitis	No □	Yes □			

As part of whole person care offered at Orchid Health, we have Community Health Workers (CHWs) available to support you with connection to resources beyond the medical clinic.

Name		DOB	Today's Date				
1.	. What is something that makes you happy or that you're proud of?						
2.	Do you currently live in a shelter or have no steady place to sleep at night?						
	Yes □ No □						
3.	Do you think you are at risk of becoming ho	meless? OR at risk o	f facing eviction?				
	Yes □ No □						
4.	Within the past 12 months, the food you bo	ought just didn't last	and you didn't have				
	money to get more.						
	Often true   Sometimes true   Never true	ue □					
5.	Within the past 12 months, you worried wh	nether your food wo	uld run out before you got				
	money to buy more.						
	Often true 🗆 Sometimes true 🗀 Never tr	ue 🗆					
6.	Do you have trouble getting transportation	to medical appointm	nents?				
	Yes □ No □						
Please	indicate if you have concerns about any of th	ne following:					
	Alcohol/Substance Use □	0000	Health Insurance				
Ť	Child or Elder Care 🗖		Pests / Mold / Air Quality 🗖				
	Clothing □	R	Prescription Costs   Social				
	Dental Care □		Connection $\square$				
	Education   Employment	Ý	Utility Costs				
	Employment	00	Vision Care □				

Would you like assistance with any of the above areas? Yes  $\square$  No  $\square$  Not Sure  $\square$